

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Rising S Company, LLC
2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 4 6 - 3 0 9 0 1 2 3
4. Debtor's address

<p>Principal place of business</p> <p><u>9350 State Hwy 31 E</u> Number Street</p> <p>_____</p> <p>_____</p> <p><u>Murchison TX 75778</u> City State ZIP Code</p> <p><u>Henderson</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____</p> <p>Number Street</p> <p>_____</p> <p>P.O. Box _____</p> <p>_____</p> <p>_____</p> <p>City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____</p> <p>Number Street</p> <p>_____</p> <p>_____</p> <p>City State ZIP Code</p>
--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------
5. Debtor's website (URL) _____
6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Rising S Company, LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11.

Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor **Rising S Company, LLC**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY
- Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor Rising S Company, LLC Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.
14. Estimated number of creditors
- | | | |
|-------------------------------------------|----------------------------------------|--------------------------------------------|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Rising S Company, LLC**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/15/2025**
MM / DD / YYYY

X /s/ Bradley John Dancer

Signature of authorized representative of debtor

Bradley John Dancer

Printed name

President

Title

18. Signature of attorney

X /s/ Jenny C. Parks

Signature of attorney for debtor

Date **04/15/2025**

MM / DD / YYYY

Jenny C. Parks

Printed name

Jenny C. Parks, PC

Firm name

15821 US HWY 175

Number Street

Kemp

City

TX

State

75143

ZIP Code

(972) 427-8888

Contact phone

jennycparksattorney@gmail.com

Email address

24002066

Bar number

TX

State

Fill in this information to identify the case

Debtor name Rising S Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number
(if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of
account number

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor **Rising S Company, LLC** Case number (if known) _____
Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ = → _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ = → _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor **Rising S Company, LLC** Case number (if known) _____
Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **Rising S Company, LLC** Case number (if known) _____
Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	----------------------------------------------------------	-----------------------------------------	------------------------------------

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------------------------------------------------------------------------------------------------	----------------------------------------------------------	-----------------------------------------	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor **Rising S Company, LLC** Case number (if known) _____
Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor Rising S Company, LLC Case number (if known) _____
Name

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

**75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims**

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor **Rising S Company, LLC** Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$0.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$0.00

Fill in this information to identify the case:

Debtor name Rising S Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number
(if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0.00

Fill in this information to identify the case:

Debtor Rising S Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number
(if known) _____

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the
claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account
number _____

Specify Code subsection of **PRIORITY** unsecured
claim: 11 U.S.C. § 507(a)(_____)

Debtor Rising S Company, LLC Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div>	Nonpriority creditor's name and mailing address <u>1St State Bank</u> <u>4800 Fashion Square Blvd.</u> <u>Suite 100</u> <u>Saginaw</u> <u>MI</u> <u>48604</u> Date or dates debt was incurred <u>2025</u> Last 4 digits of account number <u>5</u> <u>5</u> <u>8</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>(\$100.00)</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div>	Nonpriority creditor's name and mailing address <u>Adam Carinci, M.D.</u> <u>16 Roxbary Lane</u> <u>Pittsford</u> <u>NY</u> <u>14534</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>6</u> <u>5</u> <u>0</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$87,295.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div>	Nonpriority creditor's name and mailing address <u>Arielle Hawkins</u> <u>2960 Lake St.</u> <u>Lake Charles</u> <u>LA</u> <u>70601</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>k</u> <u>i</u> <u>n</u> <u>s</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$66,700.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div>	Nonpriority creditor's name and mailing address <u>Arundale Properties, LLC</u> <u>7180 E. 54th Pl.</u> <u>Commerce City</u> <u>CO</u> <u>80022</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>d</u> <u>a</u> <u>i</u> <u>e</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$433,000.00</u>

Debtor **Rising S Company, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address <u>Beckham Ranch Homestead, LLC</u> <u>P.O. Box 823</u> <u>Jal</u> <u>NM</u> <u>88252</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>t</u> <u>e</u> <u>a</u> <u>d</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$140,000.00
3.6	Nonpriority creditor's name and mailing address <u>Brennan Haugen</u> <u>c/o Lovein Ribman</u> <u>1225 S. Main St.</u> <u>Suite 200</u> <u>Grapevine</u> <u>TX</u> <u>76051</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u>8</u> <u>3</u> <u>9</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$127,900.00
3.7	Nonpriority creditor's name and mailing address <u>Bridgeview Power</u> <u>Continental Battery Company</u> <u>P.O. Box 736801</u> <u>Dallas</u> <u>TX</u> <u>75373</u> Date or dates debt was incurred <u>2022</u> Last 4 digits of account number <u>7</u> <u>5</u> <u>4</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,625.20
3.8	Nonpriority creditor's name and mailing address <u>Brown Pruitt Wambsganss Dean</u> <u>Forman & Moore, P.C.</u> <u>600 N. Carroll Ave. #100</u> <u>Southlake</u> <u>TX</u> <u>76092</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>i</u> <u>n</u> <u>g</u> <u>S</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$305,615.26

Debtor **Rising S Company, LLC**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9	Nonpriority creditor's name and mailing address Buchanan Logistics 4625 Industrial Rd. Fort Wayne IN 46825 Date or dates debt was incurred 2024 Last 4 digits of account number 1 8 5 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Miscellaneous Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,889.00
3.10	Nonpriority creditor's name and mailing address Clyde Scott 416 Jossie Lane Kalispell MT 59901 Date or dates debt was incurred 2019 Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Miscellaneous Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000,000.00
3.11	Nonpriority creditor's name and mailing address Connie Kirtley 22285 Hidden Hill Lane Magnolia TX 77354 Date or dates debt was incurred 2018 Last 4 digits of account number t l e y	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Miscellaneous Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$171,300.00
3.12	Nonpriority creditor's name and mailing address Corsicana Welding 2151 Business SH 31 Corsicana TX 75109 Date or dates debt was incurred 08/17/2022 Last 4 digits of account number 5 8 1 9	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Miscellaneous Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00

Debtor Rising S Company, LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.13</div> Nonpriority creditor's name and mailing address <u>Dale Houk, Jr.</u> <u>1150 Oak Hill Lane</u> <u>Volant</u> <u>PA</u> <u>16156</u> Date or dates debt was incurred <u>2022</u> Last 4 digits of account number <u>H</u> <u>o</u> <u>u</u> <u>k</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$260,000.00</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.14</div> Nonpriority creditor's name and mailing address <u>Deep South Equipment Company</u> <u>6851 Greenwood Rd.</u> <u>Shreveport</u> <u>LA</u> <u>71149</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u>7</u> <u>0</u> <u>6</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$16,304.39</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.15</div> Nonpriority creditor's name and mailing address <u>Deep Works, LLC</u> <u>Joseph Gelet, Sr.</u> <u>200 Prosperity Place</u> <u>Knoxville</u> <u>TN</u> <u>37923</u> Date or dates debt was incurred <u>2021</u> Last 4 digits of account number <u>s</u> <u>L</u> <u>L</u> <u>C</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$225,224.00</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.16</div> Nonpriority creditor's name and mailing address <u>Delta Steel. Inc.</u> <u>1119 W. Southern Ave., Ste. 200</u> <u>Mesa</u> <u>AZ</u> <u>85210</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u>i</u> <u>n</u> <u>g</u> <u>S</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,723.14</u>

Debtor Rising S Company, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address <u>Edward Perez</u> <u>579 County Rd. 339</u> <u>Jourdanton TX 78026</u> Date or dates debt was incurred <u>2020</u> Last 4 digits of account number <u>e r e z</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$198,410.00</u>
3.18	Nonpriority creditor's name and mailing address <u>Epic Designs</u> <u>Gold Coast/Tim Lancaster</u> <u>3710 US-9</u> <u>1 Floor</u> <u>Freehold NJ 07728</u> Date or dates debt was incurred <u>2022</u> Last 4 digits of account number <u>i g n s</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$182,850.00</u>
3.19	Nonpriority creditor's name and mailing address <u>Jensen/BRV Engineering</u> <u>1653 Main St. E #4</u> <u>Rochester NY 14609</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u>4 0 6 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,400.00</u>
3.20	Nonpriority creditor's name and mailing address <u>JMC&C</u> <u>c/o Cook Keith & Davis</u> <u>6688 N. Central Expressway</u> <u>Suite 1000</u> <u>Dallas TX 75206</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,000.00</u>

Debtor Rising S Company, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.21	Nonpriority creditor's name and mailing address <u>Joyce Steel Erection, LLC</u> <u>31 FRJ Drive</u> <u>Longview</u> <u>TX</u> <u>75602</u> Date or dates debt was incurred <u>2022</u> Last 4 digits of account number <u>2</u> <u>2</u> <u>9</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,195.00
3.22	Nonpriority creditor's name and mailing address <u>Justin Misko</u> <u>566 S. 10th Rd.</u> <u>Palmyra</u> <u>NE</u> <u>68418</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>i</u> <u>s</u> <u>k</u> <u>o</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$242,900.00
3.23	Nonpriority creditor's name and mailing address <u>Kerry Anderson</u> <u>508 Maryland Rd.</u> <u>Monterey</u> <u>TN</u> <u>38574</u> Date or dates debt was incurred <u>2021</u> Last 4 digits of account number <u>r</u> <u>s</u> <u>o</u> <u>n</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.24	Nonpriority creditor's name and mailing address <u>Linda Golden Ware</u> <u>c/o Coghlan Crowson, LLP</u> <u>P.O. Box 2265</u> <u>Longview</u> <u>TX</u> <u>75606</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u>0</u> <u>0</u> <u>5</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,275.00

Debtor Rising S Company, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.25</div>	Nonpriority creditor's name and mailing address <u>Louis Birdsong</u> <u>c/o Brown Pruitt Wambsganns Dean</u> <u>Forman & Moore, P.C.</u> <u>600 N. Carroll Ave. #100</u> <u>Southlake TX 76092</u> Date or dates debt was incurred <u>09/2023</u> Last 4 digits of account number <u>2 3 C V</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,056.25</u>
------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.26</div>	Nonpriority creditor's name and mailing address <u>Lumen/Level 3</u> <u>Pierce Place</u> <u>Suite 725 W</u> <u>Attn: Spencer Glenn</u> <u>Itasca IL 60143</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u>L 6 F Q</u> Case No. 05618419	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,262.49</u>
------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.27</div>	Nonpriority creditor's name and mailing address <u>Marita Pratt</u> <u>3835 Indian Pt.</u> _____ <u>Missouri City TX 77459</u> Date or dates debt was incurred <u>2022</u> Last 4 digits of account number <u>r a t t</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$160,000.00</u>
------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.28</div>	Nonpriority creditor's name and mailing address <u>Nature Redesigned, Inc.</u> <u>c/o Saunders, Walsh & Beard</u> <u>Craig Rach Professional Plaza</u> <u>6850 TPC Dr., Ste. 210</u> <u>McKinney TX 75070</u> Date or dates debt was incurred <u>2025</u> Last 4 digits of account number <u>0 3 9 2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$105,000.00</u>
------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------

Debtor Rising S Company, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.29	Nonpriority creditor's name and mailing address <u>Premium Financial Partners Co.</u> <u>5455 Wilshire Blvd., #1816</u> <u>Los Angeles</u> <u>CA</u> <u>90036</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>6</u> <u>2</u> <u>9</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$724.36</u>
3.30	Nonpriority creditor's name and mailing address <u>Red Ball Oxygen</u> <u>P.O. Box 7316</u> <u>Shreveport</u> <u>LA</u> <u>71137</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u>4</u> <u>2</u> <u>4</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$687.44</u>
3.31	Nonpriority creditor's name and mailing address <u>Renfro's Transportation</u> <u>308 S. Fritz Swanson</u> <u>Kilgore</u> <u>TX</u> <u>75662</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>t</u> <u>i</u> <u>o</u> <u>n</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,209.00</u>
3.32	Nonpriority creditor's name and mailing address <u>Rise Structural Associates, Inc.</u> <u>6909 S. Lyncrest Pl., Ste. 110</u> <u>Sioux Falls</u> <u>SD</u> <u>57108</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>5</u> <u>1</u> <u>4</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,655.00</u>

Debtor Rising S Company, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.33	Nonpriority creditor's name and mailing address <u>Royal Roofing Co., Inc.-Bill Davis</u> <u>1234 Chippewa Dr.</u> <u>Richardson TX 75080</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u>o l n c</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$117,700.00</u>
3.34	Nonpriority creditor's name and mailing address <u>Ryan Jerome</u> <u>390 Goodrich Rd.</u> <u>Lunenburg MA 01462</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>r o m e</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$500,000.00</u>
3.35	Nonpriority creditor's name and mailing address <u>Shotgun Ranch, LLC</u> <u>Kevin Perry</u> <u>11245 SE 6th St.</u> <u>Ste. 240</u> <u>Bellevue WA 98004</u> Date or dates debt was incurred <u>2022</u> Last 4 digits of account number <u>a n c h</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$170,200.00</u>
3.36	Nonpriority creditor's name and mailing address <u>Spectrum Business</u> <u>400 Washington Boulevard</u> <u>Stamford CT 06901</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u>6 6 4 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$357.65</u>

Debtor Rising S Company, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37	Nonpriority creditor's name and mailing address <u>Swan Lake, LLC</u> <u>c/o Andrew McNair</u> <u>20054 Erin Pond Rd.</u> <u>Seminole</u> <u>AL</u> <u>36574</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u>0</u> <u>4</u> <u>7</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150,000.00</u>
3.38	Nonpriority creditor's name and mailing address <u>Synergy Equipment</u> <u>10117 Pricess Palm Ave.</u> <u>Ste. 500</u> <u>Tampa</u> <u>FL</u> <u>33610</u> Date or dates debt was incurred <u>2023</u> Last 4 digits of account number <u>8</u> <u>6</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,428.99</u>
3.39	Nonpriority creditor's name and mailing address <u>Texas Bank and Trust</u> <u>P.O. Box 3188</u> <u>Longview</u> <u>TX</u> <u>75606</u> Date or dates debt was incurred <u>2025</u> Last 4 digits of account number <u>2</u> <u>6</u> <u>0</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$749.56</u>
3.40	Nonpriority creditor's name and mailing address <u>Thomas and Cathy Lane</u> <u>596 Highlands Lake Trail</u> <u>Clarksville</u> <u>GA</u> <u>30523</u> Date or dates debt was incurred <u>2024</u> Last 4 digits of account number <u>L</u> <u>a</u> <u>n</u> <u>e</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Miscellaneous Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$93,000.00</u>

Debtor Rising S Company, LLC Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div>3.45</div> <div>Nonpriority creditor's name and mailing address</div> <div><u>William Davis</u></div> <div><u>c/o Frasco Caponigro Wineman</u></div> <div><u>and Scheible, PLLC</u></div> <div><u>1668 Telegraph Rd., Ste. 200</u></div> <div><u>Bloomfield Hills</u> <u>MI</u> <u>48302</u></div> <div>Date or dates debt was incurred <u>2024</u></div> <div>Last 4 digits of account number <u>4</u> <u>0</u> <u>C</u> <u>K</u></div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div><u>Miscellaneous Debt</u></div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div><u>\$117,700.00</u></div>
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--------------------------------

Debtor Rising S Company, LLC Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Blazier, Christensen, Browder & Virr</u> <u>901 Mopac, Bldg. V, Ste. 200</u> <u>Austin TX 78746</u> Attorney for- Louis Birdsong	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>2</u> <u>3</u> <u>C</u> <u>V</u>
4.2	<u>Brown Pruitt Wambsganss Dean</u> <u>Forman & Moore, P.C.</u> <u>600 N. Carroll Ave. #100</u> <u>Southlake TX 76092</u> Attorney for- Louis Birdsong	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>2</u> <u>3</u> <u>C</u> <u>V</u>
4.3	<u>Coghlan Crowson, LLP</u> <u>P.O. Box 2265</u> <u>Longview TX 75606</u> Attorney for- Linda Golden Ware, Individually and On Behalf of The Estate of James "Jim" Ware	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>0</u> <u>0</u> <u>5</u> <u>7</u>
4.4	<u>Davis Business Law, P.L.L.C.</u> <u>P.O. Box 346</u> <u>Enid OK 73702</u> Attorney for- UniFirst Holdings, Inc.	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>5</u> <u>3</u> <u>3</u> <u>9</u>
4.5	<u>Frasco Caponigro Wineman</u> <u>Scheible, PLLC</u> <u>1668 Telegraph Rd., Ste. 200</u> <u>Bloomfield Hills MI 48302</u> Attorney for- William Davis	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>4</u> <u>0</u> <u>C</u> <u>K</u>

Debtor Rising S Company, LLC Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.6	<u>Law Office of Craig M. Higgins, PLLC</u> <u>11 Apex Dr.</u> <u>Suite 300</u> <u>Marlborough MA 01752</u> <u>Attorney for- Ryan Jerome</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>r</u> <u>o</u> <u>m</u> <u>e</u>
4.7	<u>Lovein Ribman</u> <u>1225 S. Main St.</u> <u>Suite 200</u> <u>Grapevine TX 76051</u> <u>Attorney for- Brennan Haugen</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>8</u> <u>3</u> <u>9</u> <u>2</u>
4.8	<u>Mark A. Kirkkorsky, PC</u> <u>1119 W. Southern Ave., Ste. 200</u> <u>Mesa AZ 85210</u> <u>Attorney collecting for- Delta Steel, Inc.</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>i</u> <u>n</u> <u>g</u> <u>S</u>
4.9	<u>Munsch Hardt Kopf & Harr, P.C.</u> <u>Greg Noschese</u> <u>500 N. Akard St., Ste. 4000</u> <u>Dallas TX 75201-6605</u> <u>Attorney for- Victoria 335 Corp.</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>1</u> <u>0</u> <u>8</u> <u>6</u>
4.10	<u>Saunders, Walsh & Beard</u> <u>Craig Ranch Professional Plaza</u> <u>6850 TPC Dr., Ste. 210</u> <u>McKinney TX 75070</u> <u>Attorney for- Nature Redesigned, Inc.</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>0</u> <u>3</u> <u>9</u> <u>5</u>
4.11	<u>Woods Oviatt Gilman, LLP</u> <u>1900 Bausch & Lomb Place</u> <u>Rochester NY 14604</u> <u>Attorney for- Adam Carinci, M.D.</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>6</u> <u>5</u> <u>0</u> <u>4</u>

Debtor Rising S Company, LLC Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.12	<u>Yancey N. Burnett</u> <u>27154A Pollard Rd.</u> _____ _____ <u>Daphne</u> <u>AL</u> <u>36526</u> <u>Attorney for- Swan Lake, LLC c/o Andrew McNair</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>0</u> <u>4</u> <u>7</u> <u>4</u>

Debtor Rising S Company, LLC Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$7,081,528.80

5c. Total of Parts 1 and 2 5c. \$7,081,528.80
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name **Rising S Company, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**

Case number (if known) _____ Chapter **7**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:

Debtor name Rising S Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number
(if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

Fill in this information to identify the case:

Debtor Name Rising S Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B..... \$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B..... \$0.00

1c. Total of all property

Copy line 92 from Schedule A/B..... \$0.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$7,081,528.80

4. Total liabilities

Lines 2 + 3a + 3b..... \$7,081,528.80

Fill in this information to identify the case and this filing:

Debtor Name Rising S Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/15/2025
MM / DD / YYYY

X /s/ Bradley John Dancer
Signature of individual signing on behalf of debtor

Bradley John Dancer
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Rising S Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number
(if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/31/2025 to _____
MM/DD/YYYY

Filing date

☒ Operating a business
☐ Other _____

\$0.00

For prior year:

From 01/31/2024 to _____
MM/DD/YYYY

01/30/2025
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$808,537.47

For the year before that:

From 01/31/2023 to _____
MM/DD/YYYY

01/30/2024
MM/DD/YYYY

☐ Operating a business
☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Debtor **Rising S Company, LLC** Case number (if known) _____
Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. UniFirst Holdings, Inc. v. Rising S Company LLC	Civil Suit	American Arbitration Association Name 13455 Noel Rd Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 01-24-0006-5339		Dallas TX 75240 City State ZIP Code	
7.2. McNair v. Rising S. Company	Civil Suit	Alabama Southern District Court Name 155 St Joseph St. Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number 1:24-CV-00474		Mobile AL 36602 City State ZIP Code	

Debtor	Rising S Company, LLC <small>Name</small>	Case number (if known)
--------	-----------------------------------------------------	------------------------

	Case title	Nature of case	Court or agency's name and address	Status of case
7.3.	Nature Redesigned, Inc. v. Rising S Company, LLC and Bradley J. Dancer	Civil Suit	173rd District Court <small>Name</small> 100 E Tyler St, #207 <small>Street</small>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number CV25-0040-392		Athens TX 75751 <small>City State ZIP Code</small>	
7.4.	Rising S Company, LLC v. Louis Birdsong	Civil Suit	Twelfth Court of Appeals District of TX <small>Name</small> 1517 W. Front St. <small>Street</small> Suite 354	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 12-23-00223-CV		Tyler TX 75702 <small>City State ZIP Code</small>	
7.5.	William Davis vs. Rising S Company, LLC	Civil Suit	State of Michigan in The Oakand Cour <small>Name</small> <small>Street</small>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 24-210240-CK		 <small>City State ZIP Code</small>	
7.6.	Linda Golden Ware, Individually and on Behalf of the Estate of James "Jim" Ware vs. Rising S Company LLC	Civil Suit	In The 71st District Court Harrison Co. <small>Name</small> <small>Street</small>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 24-0057		 <small>City State ZIP Code</small>	
7.7.	Adam Carinci, M.D. v. Rising S Company, LLC	Civil Suit	United States District Court <small>Name</small> Western District of New York <small>Street</small> 2 Niagara Square	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 6:24-cv-06504		Buffalo NY 14202 <small>City State ZIP Code</small>	

Debtor **Rising S Company, LLC** Case number (if known) _____
Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Jenny C. Parks, PC</u>		04/07/2025	<u>\$4,000.00</u>
	Address			
	<u>15821 US Hwy. 175</u>			
	Street			
	<u>Kemp TX 75143</u>			
	City State ZIP Code			
	Email or website address			

	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Debtor Rising S Company, LLC Case number (if known) _____
Name

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Debtor Rising S Company, LLC Case number (if known) _____
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Texas Bank and Trust Name <u>P. O. Box 3188</u> Street <u>Longview</u> <u>TX</u> <u>75606</u> City State ZIP Code	XXXX- <u>2</u> <u>6</u> <u>0</u> <u>4</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>03/11/2025</u>	<u>(\$749.56)</u>
18.2. 1st State Bank Name <u>4800 Fashion Square Blvd.</u> Street <u>Suite 100</u> <u>Saginaw</u> <u>MI</u> <u>48604</u> City State ZIP Code	XXXX- <u>5</u> <u>5</u> <u>8</u> <u>7</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>2025</u>	<u>(\$100.00)</u>

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Debtor Rising S Company, LLC Case number (if known) _____
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

Debtor **Rising S Company, LLC** Case number (if known) _____
Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---------------------------------------------------

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Debtor Rising S Company, LLC Case number (if known) _____
Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/15/2025
MM / DD / YYYY

X /s/ Bradley John Dancer Printed name Bradley John Dancer
Signature of individual signing on behalf of the debtor
Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
TYLER DIVISION**

IN RE: **Rising S Company, LLC**

CASE NO

CHAPTER **7**

VERIFICATION OF MAILING LIST

In accordance with Local Rule 1002, the above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of my knowledge. I also certify that the attached mailing list

☐ is the first mailing list filed in this case.

☐ adds entities not listed on previously filed mailing list(s).

☐ changes or corrects names and address on previously filed mailing lists.

Date 4/15/2025

Signature /s/ Bradley John Dancer
Bradley John Dancer
President

Date _____

Signature _____

/s/ Jenny C. Parks
Jenny C. Parks
24002066
Jenny C. Parks, PC
15821 US HWY 175
Kemp, TX 75143
(972) 427-8888

**1st State Bank
4800 Fashion Square Blvd.
Suite 100
Saginaw, MI 48604**

**Adam Carinci, M.D.
16 Roxbary Lane
Pittsford, NY 14534**

**Arielle Hawkins
2960 Lake St.
Lake Charles, LA 70601**

**Arundale Properties, LLC
7180 E. 54th Pl.
Commerce City, CO 80022**

**Attorney General of Texas
Collections Div/Bankruptcy Sec.
P.O. Box 12548
Austin, TX 78711-2548**

**Beckham Ranch Homestead, LLC
P.O. Box 823
Jal, NM 88252**

**Blazier, Christensen, Browder & Virr
901 Mopac, Bldg. V, Ste. 200
Austin, TX 78746**

**Brennan Haugen
c/o Lovein Ribman
1225 S. Main St.
Suite 200
Grapevine, TX 76051**

**Bridgeview Power
Continental Battery Company
P.O. Box 736801
Dallas, TX 75373**

**Brown Pruitt Wambsganss Dean
Forman & Moore, P.C.
600 N. Carroll Ave. #100
Southlake, TX 76092**

**Buchanan Logistics
4625 Industrial Rd.
Fort Wayne, IN 46825**

**Clyde Scott
416 Jossie Lane
Kalispell, MT 59901**

**Coghan Crowson, LLP
P.O. Box 2265
Longview, TX 75606**

**Connie Kirtley
22285 Hidden Hill Lane
Magnolia, TX 77354**

**Corsicana Welding
2151 Business SH 31
Corsicana, TX 75109**

**Dale Houk, Jr.
1150 Oak Hill Lane
Volant, PA 16156**

**Davis Business Law, P.L.L.C.
P.O. Box 346
Enid, OK 73702**

**Deep South Equipment Company
6851 Greenwood Rd.
Shreveport, LA 71149**

**Deep Works, LLC
Joseph Gelet, Sr.
200 Prosperity Place
Knoxville, TN 37923**

**Delta Steel. Inc.
1119 W. Southern Ave., Ste. 200
Mesa, AZ 85210**

**Edward Perez
579 County Rd. 339
Jourdanton, TX 78026**

**Epic Designs
Gold Coast/Tim Lancaster
3710 US-9
1 Floor
Freehold, NJ 07728**

**Frasco Caponigro Wineman
Scheible, PLLC
1668 Telegraph Rd., Ste. 200
Bloomfield Hills, MI 48302**

**Internal Revenue Service
Special Procedures Branch
Rm 9A20 NC5028
1100 Commerce Street
Dallas, TX 75242**

**Internal Revenue Service
909 ESE Loop 323, Room 300
Tyler, TX 75701**

**Jensen/BRV Engineering
1653 Main St. E #4
Rochester, NY 14609**

**JMC&C
c/o Cook Keith & Davis
6688 N. Central Expressway
Suite 1000
Dallas, TX 75206**

Joyce Steel Erection, LLC
31 FRJ Drive
Longview, TX 75602

Justin Misko
566 S. 10th Rd.
Palmyra, NE 68418

Kerry Anderson
508 Maryland Rd.
Monterey, TN 38574

Law Office of Craig M. Higgins, PLLC
11 Apex Dr.
Suite 300
Marlborough, MA 01752

Linda Golden Ware
c/o Coghlan Crowson, LLP
P.O. Box 2265
Longview, TX 75606

Louis Birdsong
c/o Brown Pruitt Wambsganns Dean
Forman & Moore, P.C.
600 N. Carroll Ave. #100
Southlake, TX 76092

Lovein Ribman
1225 S. Main St.
Suite 200
Grapevine, TX 76051

Lumen/Level 3
Pierce Place
Suite 725 W
Attn: Spencer Glenn
Itasca, IL 60143

Marita Pratt
3835 Indian Pt.
Missouri City, TX 77459

Mark A. Kirkorsky, PC
1119 W. Southern Ave., Ste. 200
Mesa, AZ 85210

Munsch Hardt Kopf & Harr, P.C.
Greg Noschese
500 N. Akard St., Ste. 4000
Dallas, TX 75201-6605

Nature Redesigned, Inc.
c/o Saunders, Walsh & Beard
Craig Rach Professional Plaza
6850 TPC Dr., Ste. 210
McKinney, TX 75070

Premium Financial Partners Co.
5455 Wilshire Blvd., #1816
Los Angeles, CA 90036

Red Ball Oxygen
P.O. Box 7316
Shreveport, LA 71137

Renfro's Transportation
308 S. Fritz Swanson
Kilgore, TX 75662

Rise Structural Associates, Inc.
6909 S. Lyncrest Pl., Ste. 110
Sioux Falls, SD 57108

Royal Roofing Co., Inc.-Bill Davis
1234 Chippewa Dr.
Richardson, TX 75080

Ryan Jerome
390 Goodrich Rd.
Lunenburg, MA 01462

**Saunders, Walsh & Beard
Craig Ranch Professional Plaza
6850 TPC Dr., Ste. 210
McKinney, TX 75070**

**Shotgun Ranch, LLC
Kevin Perry
11245 SE 6th St.
Ste. 240
Bellevue, WA 98004**

**Spectrum Business
400 Washington Boulevard
Stamford, CT 06901**

**Swan Lake, LLC
c/o Andrew McNair
20054 Erin Pond Rd.
Seminole, AL 36574**

**Synergy Equipment
10117 Pricess Palm Ave.
Ste. 500
Tampa, FL 33610**

**Texas Bank and Trust
P.O. Box 3188
Longview, TX 75606**

**Thomas and Cathy Lane
596 Highlands Lake Trail
Clarkesville, GA 30523**

**Timothy W. O'Neal
Assistant U. S. Trustee
110 N. College Ave., Room 300
Tyler, TX 75702**

**Turpin Farms
Robert Fisher
3295 Turpin Lane
Cincinnati, OH 45244**

UniFirst Holdings, Inc.
P.O. Box 650481
Dallas, TX 75265-0481

Victoria 355 Corp.
c/o Munsch Hardt Kopf & Harr, P.C.
Ross Tower
500 N. Akard St., Ste. 4000
Dallas, TX 75201-6605

Willbanks Metals, Inc.
1155 N.E. 28th Street
Ft. Worth, TX 76106

William Davis
c/o Frasco Caponigro Wineman
and Scheible, PLLC
1668 Telegraph Rd., Ste. 200
Bloomfield Hills, MI 48302

Woods Oviatt Gilman, LLP
1900 Bausch & Lomb Place
Rochester, NY 14604

Yancey N. Burnett
27154A Pollard Rd.
Daphne, AL 36526